

CACI Corporate Overview



About CACI

- **CACI is a \$3.6 billion international information technology company**
- **Member of Fortune 1000 Largest Companies in America**
- **We provide professional services and IT solutions needed to prevail in the areas of defense, intelligence, homeland security, and IT modernization and government transformation**
- **We help customers preserve investments in existing systems ...**
- **... while leveraging the potential of advanced technologies**

CACI Facts

- **Founded in 1962 on computer simulation technology**
- **Public since 1968; traded on NYSE as “CACI”**
- **Headquartered in Arlington, Va. and London, England**
- **Our approx. 14,600 employees work in more than 120 offices worldwide; 70% with security clearances**
- **Many clients have been with us for more than 20 years**

CACI Recognition

- **CACI named one of the World's Most Admired Companies for 2012 by *Fortune* magazine**
 - 5th among Information Technology Services companies
 - Top 10 in Virginia
- **President and CEO Paul Cofoni named Executive of the Year (companies greater than \$300 million) – Greater Washington Government Contractor Awards**
- **Recruiting Recognition:**
 - Best Recruiters of 2011 – ClearedJobs.net
 - Top 5 Military-Friendly Employers – *G.I. Jobs*
 - Most Valuable Employer for Military – CivilianJobs.com
 - Best for Vets Employers – Military Times Edge
 - Recruiter of the Year – ere.net (only company to win in back-to-back years and place final three consecutive years)

CACI Recognition (cont'd)

- **Best Dealmaker of 2011 for strategic acquisitions** – *Washington Technology*
- **7th largest government contractor** – *Washington Business Journal*
 - Up from 8th last year
- **14th in Top 100 Federal Prime IT Contractors** – *Washington Technology*
 - Up from 16th last year
- **20th in Top 100 Public Companies** – *Washington Post*
- **Large Business of the Year** – Dulles Regional Chamber of Commerce

CACI Centers of Excellence

- **Our Vision & Solution Center lets clients “test drive” solutions before committing valuable time and money. Clients can:**
 - *Define* goals and objectives,
 - *Model* possible alternatives,
 - *Prototype* the best choice, and
 - *Visualize* a working simulation.
- **Our Cyber Solutions Lab houses secure technologies and dedicated training resources**
 - Certified experts keep clients current on latest security solutions
 - We customize solutions for precise mission needs

CACI Culture

- CACI places integrity and honesty above all else
- Our Credo is:
 - **Quality service** and **best value** for our clients,
 - **Individual opportunity** and **respect** for each other,
 - **Integrity** and **excellence** in our work, and
 - **Distinction** and the **competitive edge** in our markets.
- Executive Chairman Jack London is a 24-year Navy veteran and recognized leader in business ethics

CACI Project Philanthropy



Until Every One Comes Home.®



Ever Vigilant

To our customers:

We promise to remain committed to their success — diligent in meeting their needs in an ever-changing world.

To our employees:

We promise to be attentive to their personal and professional growth.

To our shareholders:

We promise to focus completely on maximizing the company's performance and acting with honesty and integrity in all that we do.

Record Third Quarter Results

- RECORD** ▶ Revenue of \$928.0M up 1.6%
- RECORD** ▶ Pro forma operating income of \$72.8M..... up 23.3%
- RECORD** ▶ Pro forma net income of \$40.9M up 17.6%
- RECORD** ▶ Pro forma diluted EPS of \$1.45 up 31.0%

**Achieved record results
in a challenging environment**

CACI Core Capabilities

- **Business System Solutions**
- **C4ISR Solutions**
- **Cyber Solutions**
- **Data, Information, and Knowledge Management Services**
- **Enterprise IT and Network Services**
- **Geospatial Solutions**
- **Healthcare IT**
- **Integrated Security and Intelligence Solutions**
- **Investigation and Litigation Support**
- **Logistics and Material Readiness**
- **Program Management and SETA Support Services**